

Contents

1	Summary and Policy Issues	1
	Industry Overview	3
	The Domestic FPD Industry: Cause For Concern?	10
	Strategies and Policies for a Domestic FPD Industry	18
2	The Domestic Flat Panel Display Industry: Cause for Concern?	25
	Demand for Flat Panel Displays	26
	Supply of Flat Panel Displays	31
	Effects on Related Industries	42
	National Security Requirements	50
3	Strategies and Policies for the Domestic Flat Panel Display Industry	61
	Domestic Efforts to Commercialize FPD Technology	62
	Strategies for Market Entry	65
	Government Activity	75
APPENDICES		
A	Flat Panel Display Technologies and Domestic Firms	89
B	List of Acronyms	105

