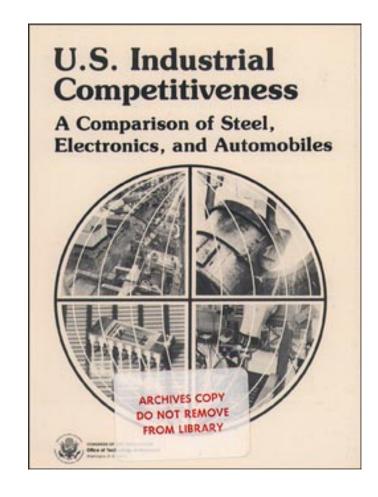
U.S. Industrial Competitiveness: A Comparison of Steel, Electronics, and Automobiles

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Foreword

This assessment builds on past and ongoing work by OTA requested by the Senate Committee on Commerce, Science, and Transportation and several other congressional committees. OTA'S study of the role of technology in the competitiveness of the American steel industry appeared in June 1980. An assessment of international competitiveness in electronics is now in progress. The report that follows draws upon both of those assessments, as well as past work at OTA on the automobile industry. It compares the international competitiveness of the U.S. steel, electronics, and automobile industries and evaluates prospects for better integration of policies affecting industries in the United States.

A variety of factors that influence industrial competitiveness are identified, and the current status and future prospects of the three industries—all critically important to the American economy—are evaluated and compared. The report also reviews past policies toward these industries in the United States, examines possibilities for industrial policy in the American context, and outlines options for policymakers.

OTA is grateful for the assistance of the advisory panel for this study, as well as for that provided by many individuals in the executive and legislative branches of the Government. OTA assumes full responsibility for the report.

JOHN H. GIBBONS

John H. Libbous

Director

Advisory Panel

Alan K. McAdams, Chairman Cornell University

Steve Beckman
International Union of Electrical, Radio, &
Machine Workers

Milton Deaner McLouth Steel Corp.

William E. Dennis
American Iron & Steel Institute

John Holden Ford Motor Co.

Robert R. Johnson Burroughs Corp.

Maryann N. Keller
Paine Webber Mitchell Hutchins Inc.

E. Floyd Kvamme National Semiconductor Corp.

Daniel Luria United Auto Workers

Thomas P. Rohlen Stanford East Asian Forum

H. Paul Root General Motors Corp.

Gary R. Saxonhouse University of Michigan

Caroline Ware National Consumers League

NOTE: The advisory panel provided advice and critique throughout the assessment, but does not necessarily approve, disapprove, or endorse the report, for which OTA assumes full responsibility.

Project Staff

Lionel S. Johns, Assistant Director, OTA Energy, Materials, and International Security Division

Peter Sharfman, Program Manager International Security and Commerce Program

John Alic, Project Director

Martha Caldwell Ethan Arbisser* Eric Davis* Robert Fisher*
Robert R. Miller* Philip Mundo* Robert Rarog* Sven Steinmo*

Administrative Staff

Helena Hassell Dorothy Richroath Jacqueline Robinson

Contributors

Marjorie Blumenthal, * Transportation Program Joel Hirschhorn, Materials Program Larry Jenney, Transportation Program Philip Robinson, Materials Program

Con tractors

Robert B. Cohen & associates Lallra D'Andrea Tyson Weil, Gotshal & Manges John Zysman

OTA Publishing Staff

John C. Holmes, Publishing Officer

John Bergling Kathie S. Boss Debra M. Datcher Joe Henson