2016-17
Application for Mid-Year Review
Information/Instructions
Application & Tax Documents – due February 15, 2017
Final Tax Documents – due March 15, 2017

Initial 2016-17 financial aid awards were based on 2015 income and assets, the last year for which complete income information was available. However, if your family's 2016 financial situation is worse than it was in 2015 (for example, if a family member lost employment or faced unusual medical expenses), you may request a review of your award based on new information covering the 2016 calendar year.

US citizens or Permanent Residents
- Complete the “Application for Mid-Year Review for US Citizens”
- Submit a signed copy of the parents’ 2016 federal income tax return and W-2 statements along with a copy of Schedules A, C, E or F (if filed)

Canadian Students
- Complete the “Application for Mid-Year Review for Canadian Students”
- Submit a copy of the 2016 Canadian tax return for each parent

International Students
- Complete the “Application for Mid-Year Review for International Students”
- Submit a copy of the most recent tax document or income verification statements

All Students
- If a final copy of the 2016 federal income tax return will not be available by the February deadline, submit a draft copy of the tax return. Be sure to write “DRAFT” on each page.
- If a draft copy of the tax return is submitted, the final return is due by March 15, 2017.
- Any change in the financial aid award will be conditional until the final tax return is reviewed.
- If we do not receive the final return by March 15, 2017, the additional aid awarded will be canceled.

Student Accounts
We will make every effort to respond within two weeks of receiving the complete “Application for a Mid-Year Review.” We need to remind you, however, that University payments are due according to the terms of your contract. If payments are not made when due, the student account will be subject to late payment charges. Families who pay on a semester basis and cannot make the full January 20, 2017 payment should contact Maureen Ciambrello in Student Accounts Office (609-258-6378) to discuss payment arrangements.

Any additional aid awarded as a result of the mid-year review will be credited to the spring student account. New aid credits can be transferred to an existing Monthly Payment Plan or other educational loan. If all monthly or semester payments are up to date, any credit balance may be released once the aid award is confirmed with a final copy of the 2016 income tax return.

Unless there are extenuating circumstances, Princeton will not accept an “Application for Mid-Year Review” after March 15, 2017.