

PRINCETON UNIVERSITY

Undergraduate Financial Aid
Box 591, 220 West College
Princeton, New Jersey 08542-0591
Telephone: (609) 258-3330 Fax: (609) 258-0336

2009-10 Income Change Form
Estimated 2009 Income

Student's Name: _____ Class Year: _____

Social Security No: _____

Parent's Name(s): _____

Parent's preferred Email address: _____ Parent's Daytime Phone: _____

If your family's income has decreased in the current year, you can request that we use your parents' projected 2009 income as the basis for determining your eligibility for financial aid. Your parents should complete this form listing actual income received to date and estimates of their income for the remainder of the year. They can provide additional information about their financial concerns in the comment section or by attaching a separate letter. If your parents are divorced or separated, they should submit individual applications rather than combining their income or resources.

Any adjustment to your aid award will be conditional until we receive a copy of your parents' 2009 federal income tax return, which will be due in February 2010. Your parents should plan to file their tax return early in order to meet this deadline. It is possible that your aid award may change based on our review of the final income information.

We (the student applicant and parents) hereby apply for a reevaluation from Princeton University for the 2009-10 academic year. We certify that, to the best of our knowledge, the information on this application is complete and accurate. We agree to provide verifying documents such as federal income tax returns and W-2 statements, as required by the Princeton University Undergraduate Financial Aid Office.

Student's Signature: _____

Parent's Signature: _____

Parent's Signature: _____

Date: _____

Return completed form to the Undergraduate Financial Aid Office.

Section I. 2009 Estimated Income

Please provide the requested information. Enter 0 or N/A where appropriate. Do not leave any item blank. We will estimate federal income tax, state and local taxes, as well as the FICA and Medicare taxes based on the information you provide.

TAXABLE INCOME:	Actual Income January 1, 2009 to _____ (today's date)	+	Estimated Income from Today's Date to Dec. 31, 2009	=	Total Income (Actual plus estimated income.)
A. Wages, salaries, tips - mother or stepmother		+		=	
B. Wages, salaries, tips - father or stepfather		+		=	
C. Interest income		+		=	
D. Dividends		+		=	
E. Taxable income other than that listed above.* (List types of income in Section II.)		+		=	
F. Subtotal (Add A-E)		+		=	
G. Adjustments to income - IRS allowable amounts only.** (List types & amounts in Section II.)		+		=	
H. ADJUSTED GROSS INCOME (F minus G)		+		=	
NONTAXABLE INCOME:					
I. Contributions to tax-deferred pensions (such as 401(K) plans).		+		=	
J. All other nontaxable income (List in Section II.)		+		=	
K. TOTAL NONTAXABLE INCOME (I+J+K)		+		=	
TOTAL INCOME (Taxable & Nontaxable):					
L. Add H (AGI) and K (Nontaxable Income)		+		=	

*Including severance pay, unemployment benefits, pension/annuity withdrawals, capital gains or losses, rental or business income or losses, etc.

** The most common deductions are: One-half of Self-Employment Tax, Self-Employed SEP, Simple, and Qualified Plans, Alimony Paid, IRA Deduction, Student Loan Interest Deduction and Domestic Production Activities Deduction. It does NOT include Itemized Deductions, the Standard Deduction, or any tax credit.

Section II. Explanations, Special Circumstances, or Additional Information
