

Princeton University
 2008-09 Application for Mid-Year Review



Please return to:
Undergraduate Financial Aid
 Princeton University
 Box 591, Princeton, NJ 08542-0591
 Tel. (609) 258-3330
 Fax (609) 258-0336

Submit by: March 1, 2009

Student Information

Name _____ Single Married Divorced
FIRST MIDDLE LAST STUDENT'S MARITAL STATUS

U.S. Social Security # _____ Home Telephone _____
AREA CODE/NUMBER

Home address _____
NUMBER and STREET / APT. NO. CITY STATE ZIP CODE

Citizenship Status:
 U.S. Citizen Permanent Resident U.S. Permanent Residents – please provide Alien Registration number: _____
 International Student other than Canadian Canadian (Please complete this form in US\$ using a .91 rate of exchange)

Family Status

Please check one (answer about natural or adoptive parents, stepparents, and legal guardians)

- I live with two parents.
- My parents are divorced or separated and I live with my mother/father (circle one) who has not remarried.
- I live with my mother/father (circle one) who is single/widowed (circle one).
- I am a self-supporting adult over the age of 25, or an orphan or ward of the court

Family Information

Mother Stepmother Legal guardian Father Stepfather Legal guardian

| | |
|--|--|
| Name _____ <small>FIRST LAST AGE</small> | Name _____ <small>FIRST LAST AGE</small> |
| Occ. _____ <small>TITLE EMPLOYER #YEARS</small> | Occ. _____ <small>TITLE EMPLOYER #YEARS</small> |

Household Information

| | |
|---|--|
| Family Size: Number of people in your parents' household, including your parent(s) and yourself _____ | Private elementary and secondary school tuition paid by parent(s) in 2008-09 \$ _____ |
| Number of children (including the applicant) enrolled at least half-time in 2008-09 as an undergraduate or graduate student _____ | For how many students _____ |
| Number of parents who are attending college half-time or more in 2008-09 _____ | How much do your parents plan to contribute toward your 2008-09 college expenses? \$ _____ |

Parents' 2008 Taxable Income

Tax figures for 2008 are: Actual Estimated Tax return will not be filed

Adjusted Gross Income (1040 line 37, 1040A line 21, 1040EZ line 4) \$ _____

U.S. Income Tax Paid (1040 line 56, 1040A line 35, 1040EZ line 11) _____

Education Credits (Hope Scholarship or Lifetime Learning Credits 1040 line 49 or 1040A line 31) _____

Income earned by mother
Include wages and salary before tax deferred deductions, often listed in W-2 form box 5, "Medicare wages" _____

Income earned by father
Include wages and salary before tax deferred deductions, often listed in W-2 form box 5, "Medicare wages" _____

Parents' 2008 Untaxed Income

| | |
|---|--|
| Total IRA/SEP/SIMPLE contributions \$ _____ | 401K, 403B and other taxed deferred contributions \$ _____ |
| Untaxed portion of Social Security Benefits _____ | Housing or food allowance received _____ |
| Child support received from another parent _____ | Other untaxed income or benefits _____ |

Parents' Expenses

2008

Medical and dental expenses not reimbursed by insurance (exclude insurance premiums) \$ _____

Child support paid by parent(s) completing this form to another household _____

Parents' repayment of educational loans (for their own or a child's school costs) _____

Other expenses (explain) _____

Parents' Assets

Cash, savings, and checking accounts \$ _____

Investments (stocks, bonds, money market funds, trusts, college savings plans, etc.) Do not include retirement plans _____

Business or farm market value \$ _____ Business or farm debt _____

Other real estate market value (do not include home) _____ Other real estate debt _____

Do you own your own home? Yes No Annual mortgage or rent payments _____

Student's Assets

Cash, savings, and checking accounts \$ _____ Real estate equity (value less debts) \$ _____

Business or farm equity (value less debts) _____ Business or farm debt _____

Investments (stocks, bonds, money market funds, trusts, CDs, etc.). Include assets established in your name Under the Uniform Gift to Minors Act and other similar arrangements. _____

Household Member List

Please list all family members (including your parents) for 2008-09 even if they are not in school.

| Name | Age | Relationship to applicant | School or college name | Year in school | Full or part-time | # semesters | Tuition Room & Board | Amt. paid by parents |
|----------|-----|---------------------------|------------------------|----------------|-------------------|-------------|----------------------|----------------------|
| 1. _____ | | | | | | | | |
| 2. _____ | | | | | | | | |
| 3. _____ | | | | | | | | |
| 4. _____ | | | | | | | | |
| 5. _____ | | | | | | | | |
| 6. _____ | | | | | | | | |

Explanations and Special Circumstances

Please use this space to provide us with additional information you think is relevant to your application for mid-year review. Attach a separate sheet if necessary.

Signatures

We (the student applicant and parents) hereby apply for a mid-year review. We agree to provide verifying documents such as federal income tax returns and W-2 statements, as required by the Princeton University Undergraduate Financial Aid Office.

Student's signature _____ Date _____

Parent's signature _____ Date _____

Parent's signature _____ Date _____