



Please return to:  
**Undergraduate Financial Aid**  
 Princeton University  
 Box 591, Princeton, NJ 08542-0591  
 Tel. (609) 258-3330  
 Fax (609) 258-0336

**Submit by: February 16, 2009**

**Student Information**

Name \_\_\_\_\_  Single  Married  Divorced  
FIRST MIDDLE LAST STUDENT'S MARITAL STATUS

U.S. Social Security # \_\_\_\_\_ Home Telephone \_\_\_\_\_  
AREA CODE/NUMBER

Home address \_\_\_\_\_  
NUMBER and STREET / APT. NO. CITY STATE ZIP CODE

Citizenship Status:  
 U.S. Citizen  Permanent Resident U.S. Permanent Residents – please provide Alien Registration number: \_\_\_\_\_  
 International Student other than Canadian  Canadian (Please complete this form in US\$ using a .85 rate of exchange)

**Family Status**

Please check one (answer about natural or adoptive parents, stepparents, and legal guardians)

- I live with two parents.
- My parents are divorced or separated and I live with my mother/father (circle one) who has not remarried.
- I live with my mother/father (circle one) who is single/widowed (circle one).
- I am a self-supporting adult over the age of 25, or an orphan or ward of the court

**Family Information**

Mother  Stepmother  Legal guardian  Father  Stepfather  Legal guardian

|                                      |                                      |
|--------------------------------------|--------------------------------------|
| Name _____                           | Name _____                           |
| <small>FIRST LAST AGE</small>        | <small>FIRST LAST AGE</small>        |
| Occ. _____                           | Occ. _____                           |
| <small>TITLE EMPLOYER #YEARS</small> | <small>TITLE EMPLOYER #YEARS</small> |

**Household Information**

|   |  |
|---|--|
| Family Size: Number of people in your parents' household, including your parent(s) and yourself _____                             | Private elementary and secondary school tuition paid by parent(s) in 2008-09 \$ _____      |
| Number of children (including the applicant) enrolled at least half-time in 2008-09 as an undergraduate or graduate student _____ | For how many students _____  |
| Number of parents who are attending college half-time or more in 2008-09 _____  | How much do your parents plan to contribute toward your 2008-09 college expenses? \$ _____ |

**Parents' 2008 Taxable Income**

Tax figures for 2008 are:  Actual  Estimated  Tax return will not be filed

Adjusted Gross Income (1040 line 37, 1040A line 21, 1040EZ line 4) \$ \_\_\_\_\_

U.S. Income Tax Paid (1040 line 56, 1040A line 35, 1040EZ line 11) \_\_\_\_\_

Education Credits (Hope Scholarship or Lifetime Learning Credits 1040 line 49 or 1040A line 31) \_\_\_\_\_

Income earned by mother  
*Include wages and salary before tax deferred deductions, often listed in W-2 form box 5, "Medicare wages"* \_\_\_\_\_

Income earned by father  
*Include wages and salary before tax deferred deductions, often listed in W-2 form box 5, "Medicare wages"* \_\_\_\_\_

**Parents' 2008 Untaxed Income**

|   |  |
|---|--|
| Total IRA/SEP/SIMPLE contributions \$ _____       | 401K, 403B and other taxed deferred contributions \$ _____ |
| Untaxed portion of Social Security Benefits _____ | Housing or food allowance received _____                   |
| Child support received from another parent _____  | Other untaxed income or benefits _____                     |

Parents' Expenses

2008

Medical and dental expenses not reimbursed by insurance (exclude insurance premiums) \$ \_\_\_\_\_

Child support paid by parent(s) completing this form to another household \_\_\_\_\_

Parents' repayment of educational loans (for their own or a child's school costs) \_\_\_\_\_

Other expenses (explain) \_\_\_\_\_

Parents' Assets

Cash, savings, and checking accounts \$ \_\_\_\_\_

Investments (stocks, bonds, money market funds, trusts, college savings plans, etc.) Do not include retirement plans \_\_\_\_\_

Business or farm market value \$ \_\_\_\_\_ Business or farm debt \_\_\_\_\_

Other real estate market value (do not include home) \_\_\_\_\_ Other real estate debt \_\_\_\_\_

Do you own your own home?  Yes  No Annual mortgage or rent payments \_\_\_\_\_

Student's Assets

Cash, savings, and checking accounts \$ \_\_\_\_\_ Real estate equity (value less debts) \$ \_\_\_\_\_

Business or farm equity (value less debts) \_\_\_\_\_ Business or farm debt \_\_\_\_\_

Investments (stocks, bonds, money market funds, trusts, CDs, etc.). Include assets established in your name Under the Uniform Gift to Minors Act and other similar arrangements. \_\_\_\_\_

Household Member List

Please list all family members (including your parents) for 2008-09 even if they are not in school.

| Name     | Age | Relationship to applicant | School or college name | Year in school | Full or part-time | # semesters | Tuition Room & Board | Amt. paid by parents |
|----------|-----|---------------------------|------------------------|----------------|-------------------|-------------|----------------------|----------------------|
| 1. _____ |     |                           |                        |                |                   |             |                      |                      |
| 2. _____ |     |                           |                        |                |                   |             |                      |                      |
| 3. _____ |     |                           |                        |                |                   |             |                      |                      |
| 4. _____ |     |                           |                        |                |                   |             |                      |                      |
| 5. _____ |     |                           |                        |                |                   |             |                      |                      |
| 6. _____ |     |                           |                        |                |                   |             |                      |                      |

Explanations and Special Circumstances

Please use this space to provide us with additional information you think is relevant to your application for mid-year review. Attach a separate sheet if necessary.

Signatures

We (the student applicant and parents) hereby apply for a mid-year review. We agree to provide verifying documents such as federal income tax returns and W-2 statements, as required by the Princeton University Undergraduate Financial Aid Office.

Student's signature \_\_\_\_\_ Date \_\_\_\_\_

Parent's signature \_\_\_\_\_ Date \_\_\_\_\_

Parent's signature \_\_\_\_\_ Date \_\_\_\_\_