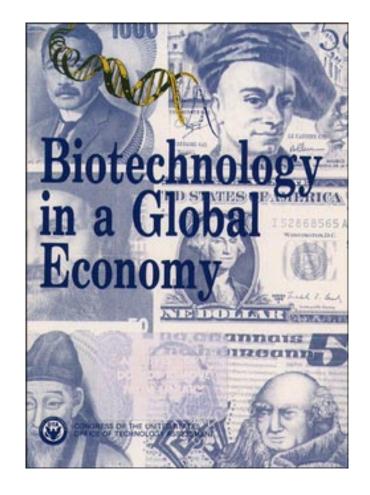
Biotechnology in a Global Economy

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Foreword

Since the discovery of recombinant DNA technology in the early 1970s, biotechnology has become an essential tool for many researchers and the underpinning of new industrial firms. Biotechnology-which has the potential to improve the Nation's health, food supply, and the quality of the environment—is viewed by several countries as a key to the marketplace of the 21st century. In order to understand the potential of biotechnology in a global economy, it is first necessary to identify current and potential applications of biotechnology, and to learn how various Nations support and regulate the uses of biotechnology in commerce.

This report examines the impact of biotechnology in several industries, including pharmaceuticals, chemicals, agriculture, and hazardous waste clean-up; the efforts of 16 Nations to develop commercial uses of biotechnology; and the actions, both direct and indirect, taken by various governments that influence innovation in biotechnology.

The report was requested by the House Committee on Science, Space, and Technology; the Senate Committee on Agriculture, Nutrition, and Forestry; the Senate Committee on the Budget; and the Senate Committee on Governmental Affairs. OTA was assisted in preparing this study by a panel of advisers, experts from 16 countries who participated in an international conference, two workshop groups, and more than 140 reviewers selected for their expertise and diverse points of view on the issues covered in the report. OTA gratefully acknowledges the contributions of each of these individuals. As with all OTA reports, responsibility for the content of the final report is OTA's alone. The report does not necessarily constitute the consensus or endorsement of the advisory panel, the workshop groups, or the Technology Assessment Board.

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NOTE: OTA appreciates and is grateful for the valuable assistance and thoughtful critiques provided by the advisory panel members. The panel does not, however, necessarily approve, disapprove, or endorse this report. OTA assumes full responsibility for the report and the accuracy of its contents.

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¹Through September 1989.

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