Forecasts of Physician Supply and Requirements

April 1980

NTIS order #PB80-181670



Library of Congress Catalog Card Number 80-600063

For sale by the Superintendent of Documents, U.S. Government Printing Office Washington, D.C. 20402 Stock No. 052-003 -00746-1

Foreword

Undertaken at the request of the Senate Committee on Labor and Human Resources, this report evaluates the assumptions, methods, and results of the two current models used to forecast the number and kinds of physicians the country is likely to need and have. Congress must rely heavily on such forecasts in shaping Federal policy and programs for aiding education in the health professions and for providing health resources and services.

This report examines the two most important physician forecasting efforts those of the Bureau of Health Manpower of the Department of Health and Human Services (DHHS) and those of the DHHS-chartered Graduate Medical Education National Advisory Committee. These two efforts together are generally representative of the kinds of techniques that are used to forecast physician and other health personnel supplies and requirements.

The report points out that projections of physician supply and requirements depend on historical data to predict future events, but even recent historical data reflect past policies, not current ones. The limits of forecasts must be fully understood if they are to serve as effective tools in the shaping of Federal medical policy. Those limits could be made clearer by explicitly describing the assumptions behind any forecasts, by making alternative forecasts based on different sets of assumptions, and by expanding the forecasting process to include policy makers as well as technicians.

This analysis was prepared by OTA staff. Drafts of the report were reviewed by an advisory panel convened for the study, by the Health Program Advisory Committee, and by various individuals associated with the forecasting activities analyzed.

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List of Acronyms

AMA	— American Medical Association
AOA	— American Osteopathic Association
BCHS	— Bureau of Community Health Services
BHM	— Bureau of Health Manpower
BLS	— Bureau of Labor Statistics
CMG	— Canadian medical graduate
CPI	— Consumer Price Index
DHHS	 Department of Health and Human Services
DO	 doctor of osteopathy
FMG	— foreign medical graduate
FTE	— full-time equivalent
GMENAC	- Graduate Medical Education National Advisory Committee
GNP	 gross national product
GP	— general practitioner
HIS	— Health Interview Survey
HMOS	 — health maintenance organizations
HMSA	 Health Manpower Shortage Area
HSA	— Health Service Area
MD	— doctor of medicine
MUA	 Medically Underserved Area
NHI	– national health insurance
NHSC	 — National Health Service Corps