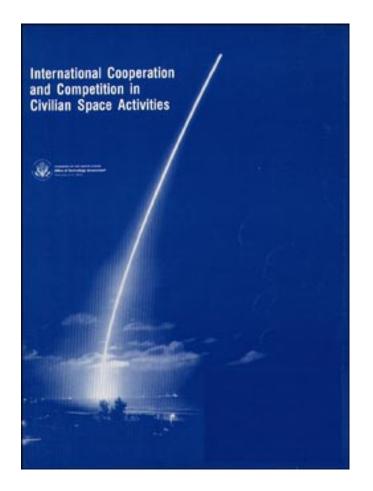
International Cooperation and Competition in Civilian Space Activities

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Foreword

The nature of global space activities has changed radically over the last decade. No longer are the United States and the Soviet Union the only countries capable of placing satellites into Earth orbit or sending interplanetary probes into deep space. Europe and Japan now have substantial space programs and have developed commercially competitive space systems. Several newly industrialized countries are well along in building their own space programs. In addition, the U.S. private sector has recently expanded its interest and investment in space technology. As this report makes clear, these changes have strong policy implications for the U.S. Government space program and for the U.S. private sector.

This report presents the major findings of an assessment requested by the House Committee on Science and Technology and the Joint Economic Committee, on international cooperation and competition in civilian space activities. The United States still enjoys a strong competitive position in most space technologies and in space science. There continues to be broad support for a long-term public commitment to civilian space activities. But precisely because of our achievements—and those of other space-faring nations—the number of opportunities (and associated costs) that lie before us require a thoughtful articulation of space goals and objectives. * Such goals should reflect a broad public consensus, including, but not limited to, those with obvious stake holdings in the space program. Defining these goals maybe essential if the United States hopes to maintain its position of leadership at a reasonable cost. The newly appointed National Commission on Space, which OTA proposed as one option in an earlier report (Civilian Space Policy and Applications), could help to focus the national debate.

Maintaining a space program well integrated with other national objectives will also require attention to the quantity and quality of cooperative international space projects. This report makes clear that the United States must cooperate in space in order to stay competitive.

In the course of this assessment OTA completed two technical memoranda, prepared at the request of congressional committees. UN/SPACE '82: A Context for Cooperation and Competition, was requested by the House Committee on Science and Technology and the Joint Economic Committee. Remote Sensing and the Private Sector: Issues for Discussion was requested by the House Committee on Science and Technology and the House Committee on Government Operations. Some material in this report is discussed in more detail in these technical memoranda. A list of these and other related OTA reports appears on the next page.

In undertaking this assessment, OTA sought the contributions of a wide spectrum of knowledgeable and interested individuals. Some provided information, others reviewed drafts of the report. OTA gratefully acknowledges their contributions of time and intellectual effort.

JOHN H. GIBBONS

Director

^{*} For an initial suggested list of such goals and objectives, see *Civilian Space Stations and the U.S. Future in Space* (Washington, DC: U.S. Congress, Office of Technology Assessment, OTA-STI-241, November 1984).

Related OTA Reports

Civilian Space

- Civilian Space Stations and the U.S. Future in Space. OTA-STI-241, November 1984. GPO stock #052 -003-00969-2.
- Civilian Space Policy and Applications.
 OTA-STI-1 77, June 1982. GPO stock #052 -003-00878-5.
- Radio frequency Use and Management: Impacts From the World Administrative Radio Conference of 1979. OTA-CIT-1 63, January 1982. GPO stock #052 -003-00863-7.
- Solar Power Satellite Systems and Issues. OTA-E-144, August 1981. NTIS order #PB 82-108846.

Technical Memoranda

- U.S.-Soviet Cooperation in Space. OTA-TM-STI-27 (in press).
- Remote Sensing and the Private Sector: Issues for Discussion. OTA-TM-ISC-20, March 1984. GPO stock #052 -O03-O0945-5.
- Salyut: Soviet Steps Toward Permanent Human Presence in Space. OTA-TM-STI-14, December 1983. GPO stock #052 -003-00937-4.
- UNISPACE '82: A Context for International Cooperation and Competition. OTA-TM-ISC-26, March 1983. GPO stock #052 -O03-O0962-5.
- Space Science Research in the United States.
 OTA-TM-STI-19, September 1982. NTIS order #PB 83-166512.

Military Space

- "Anti-Satellite Weapons, Countermeasures, and Arms Control" (scheduled for publication summer 1985)
- "Ballistic Missile Defense Technologies" (scheduled for publication summer 1985).
- Arms Control in Space—Workshop Proceedings.
 OTA-BP-ISC-28, May 1984. GPO stock #052 -003-00952-8.
- Directed Energy Missile Defense in Space-Background Paper.
 OTA-BP-ISC-26, April 1984. GPO stock #052 -003-00948-0.

International Competitiveness

- Commercial Biotechnology: An International Analysis. OTA-BA-218. January 1984. GPO stock #052-003-00939-1.
- An Assessment of Maritime Trade and Technology.
 OTA-O-220, October 1983. GPO stock #052-003-00931-5.
- U.S. Industrial Competitiveness—A Comparison of Steel, Electronics, and Automobiles. OTA-ISC-1 35, July 1981. NTIS order #PB 81-235749.
- Technology and Steel Industry Competitiveness.
 OTA-M-1 22, June 1980. NTIS order #PB 80-208200.
- International Competitiveness in Electronics. OTA-ISC-200. November 1983. GPO stock #052-003-00933-1.

NOTE: Reports are available through the US. Government Printing Office, Superintendent of Documents, Washington, DC 2040 783-3238; and the National Technical Information Service, 5285 Port Royal Road, Springfield, VA 22161, (703)487-4650.

OTA Project Staff on International Cooperation and Competition in Civilian Space Activities

Lionel S. Johns, Assistant Director, OTA Energy, Materials, and International Security Division

Peter Sharfman, International Security and Commerce Program Manager

Ray A. Williamson, Project Director

Douglas L. Adkins Richard DalBello Jane N. Hut-d*
Thomas H. Karas Gordon Law

Staff Contributors

Eric Basques Philip P. Chandler Scott Finer

Darrell McElhaney** Richard Parkinson Adam Wasserman

Contractors

Bert Cowlan Willard Demory Edward Downing Russell Drew Eilene Galloway

Jerry Grey Roger Hoffer Roland Inlow Court Lewis

Lee Love Paul Maughan Earl Merritt Resource Development Associates

Edward Risley Donald Wiesnet William Wigton

Administrative Staff

Jannie Coles Dorothy Richroath Jackie Robinson

^{*} In-house contractor,

^{* *}On detail from National Oceanic and Atmospheric Administration

Advisory Panel on International Cooperation and Competition in Civilian Space Activities

Paul Doty, Chairman
Center for Science and International Affairs
Harvard University

Benjamin Bova president

National Space Institute

Robert Evans

Principal of Venture Capital Hambrecht & Quist, Inc.

Robert Frosch Vice President

General Motors Research Laboratories

Eilene Galloway Honorary Director

International Institute of Space Law of the International Astronautical Federation

Ivan Getting

President-Emeritus
The Aerospace Corp.

Mireille Gerard

Administrator, Corporate and International Programs

American Institute of Aeronautics and Astronautics

Benjamin Huberman Vice President

Consultants International Group, Inc.

Walter McDougall

Associate Professor of History University of California, Berkeley

John Mayo

Vice President Bell Laboratories

John L. McLucas

Executive Vice President and Chief Strategic

Officer

Communications Satellite Corp.

Martin Menter Attorney-at-Law Washington, DC

Arthur Morrissey

Director, Future Systems Martin Marietta Aerospace

Fred Raynes Vice President

Grumman International Inc.

Gary Saxonhouse

Professor of Economics University of Michigan

Jerome Simonoff Vice President

Citicorp Industrial Credit, Inc.

Leonard Sussman
Executive Director
Freedom House

John Townsend President

Fairchild Space & Electronics Co.

Laurel Wilkening
Vice Provost

University of Arizona

Elizabeth Young

Vice President, Marketing and Sales COMSAT General Corp.

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Workshop on UNISPACE '82 (Nov. 30, 1982)

Bert Cowlan

International Communications Consultants

Russell C. Drew

Science and Technology Consultants

Wolfram Drewes World Bank

Eilene Galloway Vice President

International Institute of Space Law

Jerry Grey Publisher

Aeronautics and Astronautics

Martin Menter Attorney at Law

Kenneth Pederson (observer) National Aeronautics and Space

Administration

Irwin Pikus (Chairman) National Science Foundation

Charles Schmidt RCA Astro Electronics

Ambassador Jean Wilkowski

Volunteer International Technical Assistance

Workshop on Remote Sensing and the Private Sector (July 26, 1983)

Kenneth Craib

Resource Development Associates

Russeli C. Drew

Science and Technology Consultants

Robert A. Frosch

General Motors Research Laboratories

Roger Hofer purdue University

Marvin R. Helter

ERIM

Terry Lehman

ARCO Oil & Gas Co.

Earl S. Merritt Earth Satellite Corp. **Arthur Morrissey**

Martin Marietta Aerospace

Charles Paul (observer)

U.S. Agency for International Development

Bruce Rado ERDAS Inc.

Jerome Simonoff

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Harry Stewart

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Dennis Zimmerman

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Executive Branch Meeting on Remote Sensing (August 18, 1983)

William M. Feldman

U.S. Agency for International Development

Raymond G. Kammer, Jr.

U.S. Department of Commerce

John H. McElroy

National Earth Satellite Service

Kenneth Pederson

National Aeronautics and Space Administration

Irwin Pikus

National Science Foundation

Victor H. Reis

Office of Science and Technology Policy

Lisle Rose

U.S. Department of State

John Townsend

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Workshop on the International Trading Regime for Space-Related Equipment and Services (June 1, 1983)

Edwin Barber

Treasury Department

Willard Demory

Federal Communications Commission

Ava Feiner

Chamber of Commerce of the United States

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Richard Self

Office of the United States Trade

Representative

John Suomela

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