Appendix C.—Incontinence Product Questionnaire

1. Which of the following urinary incontinence products do you manufacture? (please check) For each, please indicate the year introduced and whether FDA approval is required.

| Proc | luct | Product Manufactured? | Year Introduced Into Market | FDA Approval Required? |
|-------------------|-----------------|--------------------------|--------------------------------|---------------------------|
| <u>Pants, di</u> | sposable | | | |
| <u>Pants.</u> re | usable | | | |
| Pads. dis | posable | | | |
| <u>Pads.</u> reu | sable | | | |
| Catheters | . simple | | | |
| <u>Catheter</u> : | s. condom | | | |
| Artificia | sphincters | | | |
| stimulato | ors, electrical | | | |
| Other (s | ecify) | | | |
| 2. In what g | eographical are | eas do you sell | the products? | |
| Ac | ross the U.S. | | | |
| In | only some i | regions of the U.S. | | |
| 3. What modes | of distributi | on do you use? | (check all that a | pply) |
| Di | rect to users | | | |
| Ex | clusive distrib | outors | | |
| Va | rious distribut | tors | | |
| De | alers | | | |
| Ot | hers (specify) | | | |

| Own sale | esmen | | | |
|---------------------------------------|----------------------------------------|-----------------------------------------|--------------------------------------------------|----------------------------------|
| | utors'salesmen | | | |
| | | | | |
| Indepen | dent salesmen | | | |
| How do you pro | omote the product (| check all that | apply) | |
| Advertis | sing in professi | ional magazines | | |
| Advertis | sing in general | magazines | | |
| Advertis | sing in newspap | oers | | |
| Adverti | sing on televis | ion | | |
| Samples | | | | |
| Salesme | n | | | |
| private indiv institutions? | iduals, home-ca | re agencies, Vete | erans Adminis | |
| private indiv institutions? | iduals, home-ca | re agencies, Vete Percentage* Private | erans Adminis <u>purchased b</u> Home-Care | stration and oth y VA and Othe |
| private indiv | iduals, home-ca | re agencies, Vete Percentage* Private | erans Adminis <u>purchased b</u> Home-Care | stration and oth y VA and Othe |
| private indiv institutions? | iduals, home-ca | re agencies, Vete Percentage* Private | erans Adminis <u>purchased b</u> Home-Care | stration and oth y VA and Othe |
| private indiv institutions? | iduals, home-ca | re agencies, Vete Percentage* Private | erans Adminis <u>purchased b</u> Home-Care | stration and oth y VA and Othe |
| private indiv institutions? | iduals, home-ca | re agencies, Vete Percentage* Private | erans Adminis <u>purchased b</u> Home-Care | stration and oth y VA and Othe |
| private indiv institutions? | iduals, home-ca | re agencies, Vete Percentage* Private | erans Adminis <u>purchased b</u> Home-Care | stration and oth y VA and Othe |
| private indiv institutions? | iduals, home-ca | re agencies, Vete Percentage* Private | erans Adminis <u>purchased b</u> Home-Care | stration and oth y VA and Othe |
| private indiv institutions? | iduals, home-ca | re agencies, Vete Percentage* Private | erans Adminis <u>purchased b</u> Home-Care | stration and oth y VA and Othe |
| private indiv institutions? | Nursing Home | re agencies, Vete Percentage* Private | erans Adminis <u>purchased b</u> Home-Care | stration and oth y VA and Othe |
| Product Product *Use range if | Nursing Home | Percentage* Private Individual | erans Adminis <u>purchased b</u> Home-Care | stration and oth y VA and Othe |
| Product *Use range if What are the I | Nursing Home E easier list prices of | Percentage* Private Individual | purchased b Home-Care Agencies | y VA and Othe Institutions |
| Product Product *Use range if | Nursing Home E easier list prices of | Percentage* Private Individual | Price (indi | y VA and Othe Institutions |
| Product *Use range if What are the I | Nursing Home E easier list prices of | Percentage* Private Individual | purchased b Home-Care Agencies | y VA and Othe Institutions |

| 8. | To your knowledge , in which States is each of your products covered under Medicaid? |
|-----|-------------------------------------------------------------------------------------------------------------------------------------------------|
| | |
| | |
| 9. | What was the cost of research and development and how long did it take to develop each product? |
| | Product cost Time |
| | 220000 121110 |
| | 10. What are the major obstacles to growth of business with respect to these products? (check all that apply) Competitors Government policies |
| | |
| | Consumer awareness |
| | Cost of product |
| | Inadequate distribution |
| | Other (Specify:) |
| 11 | Do your products have patents? |
| 11. | |
| | All |
| | None |
| | |
| | Some (Specify which: |
| | Some (Specify which: |

| Product | 1977 | 1978 | 1979 | 1980 | 1981 | 198 |
|-------------------------------------|------|---------|--------|------------|----------|------|
| Pants, disposable | | | | | | |
| Pants. reusable | | | | | | |
| Pads. disposable | | | | | | |
| Pads. reusable | | | | | | |
| Catheters, condom | | | | | | |
| Artificial sphincters | | | | | | |
| Stimulators. electrical | | | | | | |
| What were the company's | | | | in thousan | ds of un | its: |
| Product | 1977 | 1978 | 1979 | 1980 | 1981 | 198 |
| Pants, disposable | | | | | | |
| Pants. reusable | | | | | | |
| Pads. disposable | | | | | | |
| Pads. reusable | | | | | | |
| Catheters. condom | | | | | | |
| Artificial sphincters | | | | | | |
| Stimulators, electrical | | | | | | |
| What was your market share for Year | each | product | in the | most rece | ent year | ? |
| Product | | | Share | | | |
| Pants. disposable | | | | | | |
| Pants. reusable | | | | | | |
| Pads. disposable | | | | | | |
| Pads. reusable | | | | | | |
| Catheters. condom | | | | | | |
| Artificial sphincters | | | | | | |
| Mithielai Sphineters | | | | | | |

| | Thousands of | Thousands o |
|---------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|------------------------------|
| Product | Dollars | Units |
| Pants, disposable | | |
| Pants, reusable | | |
| Pads. disposable | | |
| Pads. reusable | | |
| Catheters, condom | | |
| Artificial sphincters | | |
| Stimulators, electrical | | |
| What is the role of the physician in manufacturers' brand to be us | sed? (check one in each | column) Manufacturer |
| manufacturers' brand to be us | determining the pr sed? (check one in each Product | column) Manufacturer |
| manufacturers' brand to be us | sed? (check one in each | column) Manufacturer |
| manufacturers' brand to be us | sed? (check one in each | column) Manufacture |
| manufacturers' brand to be us Unimportant | sed? (check one in each | column) Manufacturer |
| manufacturers' brand to be us Unimportant Moderately important | sed? (check one in each | column) Manufacturer |
| manufacturers' brand to be us Unimportant Moderately important Important | Product | column) Manufacturer Brand |
| Unimportant Moderately important Important Extremely important | Product Product product development and | column) Manufacturer Brand |
| Unimportant Moderately important Important Extremely important Occopovernment policies affect | Product Product product development and oment and introduction | column) Manufacturer Brand |
| Unimportant Moderately important Important Extremely important Ogovernment policies affect | Product Product product development and oment and introduction t and introduction | column) Manufactures Brand |

| | your company delay between first considering and finally entering the of incontinence products? |
|-------------------|-------------------------------------------------------------------------------------------------|
| | Yes |
| | No |
| If yes, apply) | what factors were responsible for this hesitation? (check all that |
| | Cost of research and development |
| | Initial costs of start-up |
| | Rate of return |
| | Delays and difficulties getting product approval |
| | Consumer resistance |
| | Physician resistance |
| | Other (specify) |